

Result of General Meeting

Leicester Football Club Plc (the “**Company**” or “**Leicester Tigers**”) is pleased to announce that all resolutions were passed at the Company's General Meeting held earlier today, including the Rule 9 Waiver Resolution.

The results of the poll on each resolution were as follows:

	Resolution	Votes For	Votes Against	Votes Withheld*
1.	To approve the Rule 9 Waiver	2,237,119	8,040	2,207
2.	To allot Ordinary Shares	9,629,710	9,600	1,800
3.	To disapply pre-emption rights**	9,621,190	10,800	8,720

*A vote withheld is not a vote in law and is not counted in the calculation of the proportion of votes "for" or "against" a resolution.

** Special resolution

The Company is pleased that shareholders have approved the Rule 9 Waiver in resolution 1 and that the Rule 9 Waiver has accordingly been granted.