



1 March 2021

Dear shareholder

You will no doubt recall that, when I wrote to you in November regarding the annual general meeting, I advised you that the board had taken advantage of the extension to the filing deadline for company accounts. It was hoped that by now we would have a better idea of when supporters would be allowed to return to stadiums and the impact this would have on our financial situation. Unfortunately, and despite the roll-out of the vaccine, there is still considerable uncertainty regarding this. However, the directors have used the intervening period to secure additional financial support for the Company to support it over the coming months and to be able to sign off the accounts under the going concern basis. The directors' report and financial statements have now been finalised and will be laid before shareholders for adoption at a general meeting to be held at 9.30am on Thursday 25 March 2021. The notice of meeting, proxy card and a copy of the annual report and financial statements for the year ended 30 June 2020 are enclosed with this letter. You will see that resolutions will also be put to the meeting to re-appoint PricewaterhouseCoopers as our auditors. I hope you will vote in favour of the three resolutions, as the directors intend to do in respect of their own shareholdings.

Meeting Arrangements

The temporary regulations relating to shareholder meetings that were introduced to help companies through this difficult time are still in place. The board had hoped that, by now, the pandemic would be under control and it would be possible to allow shareholders to attend this meeting. Unfortunately, this is still not the case and, in order to do everything possible to protect you, our shareholders, our staff and the directors themselves, this will be a closed meeting to which shareholders will not be granted access. I appreciate that this will be a further disappointment for those of you who regularly attend our shareholder meetings. However, the annual report provides an update of the financial year, details of the major events that have occurred since 30 June 2020 and an outlook for the business going forward. In addition, we have again set up a facility to enable shareholders to put to the directors the questions they would have liked to ask at the meeting. You can email your questions to shareholders@tigers.co.uk. This email address will be available from Monday 1 to Wednesday 24 March. Questions and answers will be available to view on the Company's website at www.leicestertigers.com/shareholdermeeting. Please note that the directors may choose not to respond to frivolous questions and may group together questions which relate to a single subject.

You will be aware that the directors have considered holding "virtual" meetings using electronic means but still do not consider this to be a viable option bearing in mind the number of shareholders and the cost of the specific platforms that facilitate this.

Form of Proxy

A form of proxy is enclosed for you to complete in accordance with the instructions printed on it. This will enable you to register your vote in respect of the shares you hold. As this will be a closed meeting, you will see that you need to appoint the Chairman of the meeting as your proxy to ensure your votes count. Other named proxies will not be granted access to the meeting. The results of the proxy voting will be posted on our website following the meeting.



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I encourage you to register your proxy vote electronically by logging on to www.leicestertigers.com/shareholdermeeting or www.sharevote.co.uk and following the instructions. This process is simple, secure and cost effective and is one way in which you can help to reduce the spread of Covid-19. Your proxy must be lodged with the registrar no later than 9.30am on Tuesday 23 March 2021.

I am sorry that we have, yet again, had to make drastic changes to the arrangements for the shareholders' meeting but I feel there is no alternative, bearing in mind the restrictions in place at the time of writing and the ongoing prevalence of cases of Covid-19. You will be aware that the restrictions imposed by the Government change as the pandemic develops. If there are any changes to the arrangements for the meeting, they will be posted on our website and can be found at www.leicestertigers.com/shareholdermeeting.

I sincerely hope that, when we hold our annual general meeting later in the year, I will be able to welcome you back to a more normal meeting with the chance to meet as many of you as possible. In the meantime, thank you for your understanding. I hope you and all your family stay safe and well.

Yours sincerely

A handwritten signature in black ink, appearing to be 'Peter Tom', written in a cursive style.

Peter Tom CBE
Executive Chairman