

NOTICE OF ANNUAL GENERAL MEETING

The Annual General Meeting of Leicester Football Club Plc (the "**Company**") will be held at 10.30am on Friday 6 December 2024 in the Try Line Club, the Mattioli Woods Stand, Welford Road, Leicester for the following purposes:

Ordinary Resolutions

- 1. Re-appointment of director**
To re-appoint Peter Tom as a director

- 2. Report and Accounts**
To receive the directors' report and audited financial statements of the Company for the year ended 30 June 2024.

- 3. Re-appointment of auditors**
To re-appoint PricewaterhouseCoopers LLP as the Company's auditors from the conclusion of this meeting until the conclusion of the next general meeting at which accounts are laid before the Company

- 4. Auditors' remuneration**
To authorise the directors to determine the remuneration of the auditors.

- 5. Auditor liability limitation agreement for the financial year ended 30 June 2024**
To approve the liability limitation agreement (as defined in s 534(1) of the Companies Act 2006) made on 11 September 2024 between the Company and PricewaterhouseCoopers LLP, produced to the meeting and initialled by the Chair of the meeting for the purpose of identification, for the financial year ending on 30 June 2024.

- 6. Principal terms of the auditor liability limitation agreement for the financial year ending 30 June 2025**
To approve the principal terms (as defined in s 536(4) of the Companies Act 2006 ("the Act"), produced to the meeting and initialled by the Chair of the meeting for the purpose of identification, of a liability limitation agreement (as defined in s 534(1) of the Act) for the financial year ending on 30 June 2025 proposed to be entered into between the Company and PricewaterhouseCoopers LLP.

Special Resolution

7. Allotment of shares other than to existing shareholders

That notwithstanding the provisions of the Articles of Association of the Company, the directors are empowered, pursuant to section 570 of the Companies Act 2006 ("the Act"), to allot equity securities in exercise of the authority given in accordance with section 551 of the Act as if section 561(1) of the Act did not apply, and this power shall expire at the conclusion of the annual general meeting of the Company to be held in 2025 or, if earlier, on the date falling 15 months after the passing of this resolution except that the Company may before that expiry make offers or agreements which would or might require equity securities to be allotted after that expiry and notwithstanding that expiry the directors may allot equity securities in accordance with such offers or agreements.

By order of the Board

Fintan Kennedy
Company Secretary
Leicester Football Club Plc
6 November 2024

Registered Office:
The Club House
Aylestone Road
Leicester LE2 7TR

NOTES TO THE NOTICE OF THE ANNUAL GENERAL MEETING

Re-appointment of director – ordinary resolution 1

Biographical details of the director who is seeking re-appointment appear on the Company's website.

Auditor liability limitation agreement for the financial year ended 30 June 2024 – ordinary resolution 5

It is the practice of the Company's auditor, PricewaterhouseCoopers LLP, to limit its liability, to the extent permitted by law, in all audit engagements with private limited companies and unlisted public limited companies. However, such a liability limitation agreement only has effect if it is approved by an ordinary resolution of the shareholders of the Company at a general meeting. Resolution 5 seeks this approval in respect of the financial year ended 30 June 2024. A copy of the liability limitation agreement is available on the Company's website.

Principal terms of the auditor liability limitation agreement for the financial year ending 30 June 2025 – ordinary resolution 6

In addition to Resolution 5, the Company seeks the approval of its shareholders, by ordinary resolution, of the principal terms of a liability limitation agreement to be entered into with PricewaterhouseCoopers LLP in respect of the financial year ending on 30 June 2025. If this resolution is passed, it is intended that a similar resolution will be sought at the next Annual General Meeting in 2025. The principal terms of such agreement are available on the Company's website.

Allotment of shares other than to existing shareholders – special resolution 7

This resolution disapplies the pre-emption provisions in the Act to enable the directors to allot new shares other than to existing shareholders and replaces the resolution that was passed in December 2024.

MEETING NOTES

1. Registered members (shareholders) who are unable to attend the meeting may appoint one or more proxies (who need not be a member of the Company) to exercise all or any of their rights to attend, speak and vote at a general meeting of the Company.

Shareholders who prefer to register the appointment of their proxy electronically via the internet can do so by following the link on the Company's website, www.leicestertigers.com/aggm, or directly through the Equiniti website at www.shareview.co.uk. Once you have logged in, simply click 'View' on the 'My Investments' page and then click on the link to vote and follow the on-screen instructions. If you have not yet registered for a Shareview Portfolio, go to www.shareview.co.uk and enter the requested information. It is important that you register for a Shareview Portfolio with enough time to complete the registration and authentication processes. A proxy appointment made electronically will not be valid if sent to any address other than that provided. Please note that any electronic communication found to contain a computer virus will not be accepted.

Alternatively, you can complete and return the proxy form.

In either case, your instructions or proxy form must be received by the Company's registrar, Equiniti, Aspect House, Spencer Road, Lancing, BN99 6DA, no later than 10.30am on Wednesday 4 December 2024.

A member who appoints a proxy is not precluded from attending and voting in person at the meeting or on a poll. If a member has appointed a proxy and subsequently attends the meeting in person, their proxy appointment will be terminated automatically.

2. Whether or not a poll is declared, details of the number of votes received by proxy in respect of each resolution will be declared at the meeting and will be posted on the Company's website.
3. Changes to entries in the register of members after 6:30pm on Wednesday 4 December 2024 or, if this meeting is adjourned, on the day which is 2 days (excluding any day that is not a working day) before the time of any adjourned meeting, will be disregarded in determining the rights of any person to attend and vote at the meeting.
4. Shareholders intending to come to the meeting should detach the admission card from the proxy form and bring it to the meeting as they will be asked to produce it to facilitate the registration process.