

## **NOTICE OF ANNUAL GENERAL MEETING**

The Annual General Meeting of Leicester Football Club Plc will be held as a closed meeting at 9.30am on Thursday 17 December 2020 for the following purposes:

### **ORDINARY BUSINESS**

**1. Re-appointment of director**

To re-appoint Petar Cvetkovik as a director, following his appointment by the Board.

**2. Re-appointment of director**

To re-appoint Duncan Green as a director, following his appointment by the Board.

**3. Re-appointment of director**

To re-appoint Fintan Kennedy as a director, following his appointment by the Board.

**4. Re-election of director**

To re-elect Ben Kay MBE as a director.

**5. Re-election of director**

To re-elect Andrea Pinchen as a director.

**6. Re-election of director**

To re-elect Tom Scott as a director.

**7. Re-appointment of auditors**

To re-appoint PricewaterhouseCoopers LLP as the Company's auditors from the conclusion of this meeting until the conclusion of the general meeting at which the accounts for the year ended 30 June 2020 are laid before the Company.

**8. Auditors' remuneration**

To authorise the directors to determine the remuneration of the auditors.

### **SPECIAL BUSINESS**

**9. Allotment of shares other than to existing shareholders**

To consider and, if thought fit, pass the following resolution as a special resolution:

"That notwithstanding the provisions of the Articles of Association of the Company, the directors are empowered, pursuant to section 570 of the Companies Act 2006 ("the Act"), to allot equity securities in exercise of the authority given in accordance with section 551 of the Act as if section 561(1) of the Act did not apply, and this power shall expire at the conclusion of the annual general meeting of the Company to be held in 2021 or, if earlier, on the date falling 15 months after the passing of this resolution except that the Company may before that expiry make offers or agreements which would or might require equity securities to be allotted after that expiry and notwithstanding that expiry the directors may allot equity securities in accordance with such offers or agreements."

By order of the Board

Mary Ford  
Company Secretary  
Leicester Football Club Plc  
23 November 2020

Registered Office:  
The Club House  
Aylestone Road  
Leicester LE2 7TR

## **NOTES TO THE NOTICE OF THE ANNUAL GENERAL MEETING**

### **Re-appointment and re-election of directors – resolutions 1 to 6**

Biographical details of the directors who are seeking re-appointment or re-election appear on the Company's website.

### **Allotment of shares other than to existing shareholders – special resolution 9**

This resolution disapplies the pre-emption provisions in the Act to enable the directors to allot new shares other than to existing shareholders and replaces the resolution that was passed in 2019.

## **MEETING NOTES**

1. Registered members (shareholders) should appoint the Chairman of the meeting to exercise their rights to vote at this annual general meeting of the Company.

Shareholders who prefer to register the appointment of their proxy electronically via the internet can do so by following the link on the Company's website, [www.leicestertigers.com/agm](http://www.leicestertigers.com/agm), or directly through the Equiniti website at [www.sharevote.co.uk](http://www.sharevote.co.uk) where full instructions on the procedure are given. The Voting ID, Task ID and Shareholder Reference Number printed on the proxy form will be required to use this electronic proxy appointment system. A proxy appointment made electronically will not be valid if sent to any address other than that provided. Please note that any electronic communication found to contain a computer virus will not be accepted.

Alternatively, you can complete and return the enclosed proxy form.

In either case, your instructions or proxy form must be received by the Company's registrar, Equiniti, Aspect House, Spencer Road, Lancing, BN99 6DA, no later than 9.30am on Tuesday 15 December 2020.

2. Whether or not a poll is declared, details of the number of votes received by proxy in respect of each resolution will be declared at the meeting and, following the meeting, posted on the Company's website.
3. Changes to entries in the register of members after 6.30pm on Tuesday 15 December 2020 or, if this meeting is adjourned, in the register of members 48 hours before the time of any adjourned meeting excluding any day that is not a working day, will be disregarded in determining the rights of any person to attend and vote at the meeting.