

To: Leicester Football Club plc (03459344) (the "**Company**")
The Clubhouse
Aylestone
Leicester
Leicestershire
LE2 7TR

14 February 2023

Dear All

Approval of the waiver of the obligation for Tom Scott to make a mandatory offer for the outstanding shares in the Company pursuant to Rule 9 of the Takeover Code (the "Rule 9 Waiver")

1. Capitalised terms not otherwise defined herein shall have the meaning ascribed to them in the shareholder circular of the Company presented to the Company's Board on 14 February 2023 (the "**Circular**").
2. I, as a Director of the Company, am aware that under the provisions of the City Code on Takeovers and Mergers (the "**Takeover Code**") any document issued to shareholders in connection with the Rule 9 Waiver must contain a statement to the effect that, except as otherwise stated therein and as permitted by the Takeover Code, the directors of the Company accept responsibility for the information contained therein and that to the best of their knowledge and belief (having taken all reasonable care to ensure that such is the case) the information contained therein is in accordance with the facts and does not omit anything likely to affect the import of such information. I am also aware that the information for which I am responsible includes any expressions of opinion contained in any such document or advertisement.
3. I confirm that, in respect of any Approved Document (as defined in paragraph 8 below) relating to the Rule 9 Waiver or any revisions or extensions thereof, I am prepared to accept responsibility on the above basis and that any Approved Document may include the required statement accordingly. I am aware that:
 - 3.1 the obligation to disclose all material facts concerning the Company continues until such time as the Rule 9 Waiver is approved in all respects; and
 - 3.2 I will be responsible for each Approved Document whether or not I attend the meeting of the board of directors of the Company (the "**Board**") or committee of the Board which settles its final form.
4. Until such time as the Rule 9 Waiver is approved by shareholders of the Company, I undertake to inform you immediately upon my becoming aware of the same of:
 - 4.1 any information in any Approved Document which is no longer true or accurate;

- 4.2 any other fact the omission of which renders any statement in an Approved Document misleading or is significant for the purposes of making an informed assessment of the matters detailed in the Approved Document; or
- 4.3 any significant new matter arising, the inclusion of information in respect of which would have been so required if it had arisen when the Approved Document was prepared.
5. I hereby appoint and authorise any other director of the Company at the date hereof to sign on my behalf in my personal capacity and as my attorney such document(s) as he shall, in his absolute discretion, consider necessary or desirable in connection with the Rule 9 Waiver including, without limitation, any documents required to be delivered to the Panel on Takeovers and Mergers.
6. I confirm that the statement of:
- 6.1 my interests in the securities of the Company; and
- 6.2 my dealings in such securities set out below is correct and complete at the date of this statement. I confirm that all or any of such information (subject to any changes notified as below) may be included in any Approved Document.
7. If at any time prior to the approval of the Rule 9 Waiver there is any change in my interests in the securities of the Company (subject to other applicable restrictions on my dealings) or there is any dealing in such interests, I will notify you at the address shown above of the change or dealing as soon as I become aware of it and will supply you with all necessary details of the change or dealing. In the absence of such notification, you are authorised to include in any Approved Document a statement to the effect that there has been no change in such interests and dealings.
8. The expression "**Approved Document**" means any document (including but not limited to circulars and press announcements) which has been approved for issue by the Board or by a duly authorised committee of the Board.
9. This authority and undertaking is given on the basis that the Company will use all reasonable endeavours to ensure that, if I so require, I am given an opportunity to consider, in proof or draft form, any Approved Document. I understand that detailed supervision of any Approved Document may be delegated to a committee of the Board and that if any such delegation occurs I must reasonably believe that the person(s) to whom supervision has been delegated is/are competent to carry it out and I must disclose to him/them all relevant facts known to me and all relevant opinions held by me which, to the best of my knowledge and belief, either are not known to him or any other members of the committee or, in the absence of my specifically drawing their attention to him or such other members, are unlikely to be considered by him/them during the preparation of any Approved Document and I undertake to inform you or him/them of any such fact or opinion. This undertaking may be revoked, either generally or in relation to any specified document or documents, at any time by notice in writing delivered to each of you at the

addresses shown above and shall, so far as not previously revoked, cease to have effect six months after the date hereof.

- 10.** I hereby irrevocably undertake, warrant and represent to the Company:
- 10.1** that I am the beneficial owner of (or am otherwise able to control the exercise of all rights attaching to, including the ability to procure the transfer of) the Ordinary Shares of £0.10 pence each in the capital of the Company as specified in the Schedule 1 which forms a schedule to this letter. Save as disclosed in Schedule 1, there are no other Shares or other Company securities in which I am interested; and
- 10.2** I shall procure that the legal owner of the Ordinary Shares of which I am beneficially entitled shall vote in favour of the Resolutions at the General Meeting of the Company (notice of which is set out at the end of the Circular) in respect of my own beneficial shareholding in the Company, conditional upon all of the directors of the Company other than Tom Scott, Peter Tom and Fintan Kennedy continuing to unanimously recommend voting in favour of the Resolutions.
- 11.** I authorise the delivery of this authority and undertaking or a certified copy to any regulatory authority which may require it including, but without limitation, the Panel on Takeovers and Mergers and to any person to whom the Board (or any committee thereof) has authorised it to be delivered.
- 12.** This statement is executed by me as a deed and delivered on the date stated above.

Yours faithfully

Signature



Full name (printed)

Petar Cvetkovic

Signature of witness



Full name of witness (printed)

Lulu Bouch

Address of witness



SCHEDULE 1
STATEMENT OF INTERESTS AND DEALINGS

N.B. Where there are no relevant interests or dealings write "None".

- 1.** My interests (as defined in Part 22 of the Companies Act 2006 and including shareholdings of my spouse, my children under 18, my family trusts and my family companies, if any) in the securities of the Company (including shares in the Company, securities convertible into, rights to subscribe for, options (including traded options) in respect of and derivatives referenced to such securities) are as follows:

Number and class of securities:	Nature of interest:
14,440 Ordinary Shares	Beneficial

- 2.** My interests (as defined in paragraph 1 above) in any short positions (whether conditional or absolute and whether in the money or otherwise), including any short position under a derivative, any agreement to sell or any delivery obligation or right to require another person to purchase or take delivery are as follows:

None