

**PUBLIC OPENING POSITION DISCLOSURE BY A PARTY TO AN OFFER**  
**Rules 8.1 and 8.2 of the Takeover Code (the "Code")**

**1. KEY INFORMATION**

<b>(a) Full name of discloser:</b>	Leicester Football Club Plc
<b>(b) Owner or controller of interests and short positions disclosed, if different from 1(a):</b> <i>The naming of nominee or vehicle companies is insufficient. For a trust, the trustee(s), settlor and beneficiaries must be named.</i>	N/a
<b>(c) Name of offeror/offeree in relation to whose relevant securities this form relates:</b> <i>Use a separate form for each offeror/offeree</i>	Leicester Football Club Plc
<b>(d) Is the discloser the offeror or the offeree?</b>	OFFEROR / OFFEREE
<b>(e) Date position held:</b> <i>The latest practicable date prior to the disclosure</i>	27 June 2019
<b>(f) In addition to the company in 1(c) above, is the discloser making disclosures in respect of any other party to the offer?</b> <i>If it is a cash offer or possible cash offer, state "N/A"</i>	YES-/ NO / N/A <i>If YES, specify which:</i>

**2. POSITIONS OF THE PARTY TO THE OFFER MAKING THE DISCLOSURE**

*If there are positions or rights to subscribe to disclose in more than one class of relevant securities of the offeror or offeree named in 1(c), copy table 2(a) or (b) (as appropriate) for each additional class of relevant security.*

**(a) Interests and short positions in the relevant securities of the offeror or offeree to which the disclosure relates**

Class of relevant security:	Ordinary shares of 10 pence each			
	Interests		Short positions	
	Number	%	Number	%
<b>(1) Relevant securities owned and/or controlled:</b>	Nil	-	Nil	-
<b>(2) Cash-settled derivatives:</b>	Nil	-	Nil	-
<b>(3) Stock-settled derivatives (including options) and agreements to purchase/sell:</b>	Nil	-	Nil	-
<b>TOTAL:</b>	Nil	-	Nil	-

*All interests and all short positions should be disclosed.*

*Details of any open stock-settled derivative positions (including traded options), or agreements to purchase or sell relevant securities, should be given on a Supplemental Form 8 (Open Positions).*

*Details of any securities borrowing and lending positions or financial collateral arrangements should be disclosed on a Supplemental Form 8 (SBL).*

**(b) Rights to subscribe for new securities**

<b>Class of relevant security in relation to which subscription right exists:</b>	None
<b>Details, including nature of the rights concerned and relevant percentages:</b>	None

**3. POSITIONS OF PERSONS ACTING IN CONCERT WITH THE PARTY TO THE OFFER MAKING THE DISCLOSURE**

**Details of any interests, short positions and rights to subscribe (including directors' and other employee options) of any person acting in concert with the party to the offer making the disclosure:**

**1. Interests held by Directors of Leicester Football Club Plc and their close relatives and related trusts in Ordinary Shares (excluding Loan Notes and Share Options set out below)**

Director	No. of Leicester Football Club Plc Ordinary Shares	Percentage of existing Leicester Football Club Plc Ordinary Shares (13,591,061)
John David Abell	337,322	2.48
Peter Howard Aldis	600	0.00
Simon Joshua Cohen	500	0.00
Terence Michael Gateley	24,440	0.18
Digby, Lord Jones of Birmingham	29,000	0.21
Benedict James Kay	1,000	0.01
Andrea Pinchen	500	0.00
Tom Richard Scott	6,214,694	45.73
Peter William Gregory Tom	1,208,246	8.89
Rory Underwood	4,732	0.03
Francis Ian Walker	600	0.00

**2. Interests held by Directors of Leicester Football Club Plc and their close relatives and related trusts in Loan Notes convertible into Ordinary Shares of Leicester Football Club Plc**

Director	No. of Loan Notes	Percentage of Loan Notes held
	ISIN GB00B4K0JK01	
Terence Michael Gateley	£30,000	9.84
Digby, Lord Jones of Birmingham	£50,000	16.39
	ISIN GB00B3XTJ521	
Tom Richard Scott	£27,000	17.14

**3. Interests held by held by Directors of Leicester Football Club Plc Share Options in Leicester Football Club Plc Ordinary Shares, exercisable at £2.00 per share**

Director	Leicester Football Club Plc Company Share Option Plan			
	Vested	Not yet vested	Total	Vesting date
Simon Joshua Cohen	-	10,000	10,000	01/07/2021
Francis Ian Walker	-	20,000	20,000	01/07/2012

Details of any open stock-settled derivative positions (including traded options), or agreements to purchase or sell relevant securities, should be given on a Supplemental Form 8 (Open Positions).

Details of any securities borrowing and lending positions or financial collateral arrangements should be disclosed on a Supplemental Form 8 (SBL).

#### 4. OTHER INFORMATION

##### (a) Indemnity and other dealing arrangements

**Details of any indemnity or option arrangement, or any agreement or understanding, formal or informal, relating to relevant securities which may be an inducement to deal or refrain from dealing entered into by the party to the offer making the disclosure or any person acting in concert with it:**

*Irrevocable commitments and letters of intent should not be included. If there are no such agreements, arrangements or understandings, state "none"*

None

##### (b) Agreements, arrangements or understandings relating to options or derivatives

**Details of any agreement, arrangement or understanding, formal or informal, between the party to the offer making the disclosure, or any person acting in concert with it, and any other person relating to:**

- (i) the voting rights of any relevant securities under any option; or
- (ii) the voting rights or future acquisition or disposal of any relevant securities to which any derivative is referenced:

*If there are no such agreements, arrangements or understandings, state "none"*

None

##### (c) Attachments

Are any Supplemental Forms attached?

Supplemental Form 8 (Open Positions)	YES/NO
Supplemental Form 8 (SBL)	YES/NO

Date of disclosure:	28 June 2019
Contact name:	Mary Ford – Company Secretary
Telephone number:	01598 752584

Public disclosures under Rule 8 of the Code must be made to a Regulatory Information Service.

The Panel's Market Surveillance Unit is available for consultation in relation to the Code's disclosure requirements on +44 (0)20 7638 0129.

The Code can be viewed on the Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk).