



13 October 2017

Dear shareholder

Annual General Meeting

I have pleasure in enclosing your copy of the annual report and financial statements of the Company for the year ended 30 June 2017 and to let you know that the annual general meeting will be held in The Clubhouse, The Robin Hood Stand, Aylestone Road, Leicester at 3.00pm on Thursday 9 November 2017.

With this letter is the notice of the meeting detailing the business proposed and explanatory notes relating to the meeting. You will see that the notice of the meeting includes resolutions for the re-election as directors of David Abell, Simon Cohen, Ben Kay, Andrea Pinchen, Tom Scott and Ian Walker. The board believes that all the resolutions to be considered at the meeting are in the best interests of the Company and the shareholders as a whole and recommends you vote in favour of the proposed resolutions, as the directors intend to do in respect of their own shareholdings.

Form of Proxy

A form of proxy is enclosed for you to complete in accordance with the instructions printed on it. You can register your proxy vote electronically by logging on to www.leicestertigers.com/agm or www.sharevote.co.uk and following the instructions. I would strongly encourage you to use this method to register your votes as it is simple, secure and cost effective. Your proxy must be lodged with the registrar no later than 3.00pm on Tuesday 7 November 2017. Lodgement of a proxy will not prevent you from attending and voting at the meeting if you wish to do so.

If you attend the meeting, please bring with you the attendance card attached to the form of proxy as this will facilitate the registration process.

Yours sincerely

A handwritten signature in black ink, appearing to be 'Peter Tom', written over a faint, illegible background.

Peter Tom CBE
Executive Chairman