



23 September 2019

Dear shareholder

## Annual General Meeting

I have pleasure in enclosing your copy of the annual report and financial statements of the Company for the year ended 30 June 2019 and to let you know that this year's annual general meeting will be held in the Premiership Suite, the Holland & Barrett Stand, Aylestone Road, Leicester at 10.30am on Thursday 17 October 2019.

With this letter is the notice of the meeting detailing the business proposed and explanatory notes relating to the meeting. You will see that, this year, there is an additional resolution which, if passed, gives the directors the authority to allot shares up to an aggregate nominal value of £350,000. This is a standard resolution for public companies which shareholders are asked to approve every five years. Along with the following resolution, which is put to shareholders every year and which authorises the directors to allot shares without first offering them to existing shareholders, this authority enables the directors to secure new investment in the Company, if needed, in a timely and cost effective way.

As you will know from my letter in June, the board is currently carrying out a strategic review of the business. Whilst no conclusions have been reached and, at the time of writing, no firm offers have been received, the board is keen to maintain the flexibility that having the authority granted by these two resolutions will give. The board believes that all the resolutions to be considered at the meeting are in the best interests of the Company and the shareholders as a whole and recommends that you vote in favour of the proposed resolutions, as the directors intend to do in respect of their own shareholdings.

## Form of Proxy

A form of proxy is enclosed for you to complete in accordance with the instructions printed on it. You can register your proxy vote electronically by logging on to [www.leicestertigers.com/aggm](http://www.leicestertigers.com/aggm) or [www.sharevote.co.uk](http://www.sharevote.co.uk) and following the instructions. I would strongly encourage you to use this method to register your votes as it is simple, secure and cost effective. Your proxy must be lodged with the registrar no later than 10.30am on Tuesday 15 October 2019. Lodgement of a proxy will not prevent you from attending and voting at the meeting if you wish to do so.

If you attend the meeting, please bring with you the attendance card attached to the form of proxy as this will facilitate the registration process.

Yours sincerely

Peter Tom CBE  
Executive Chairman