

Notice of Annual General Meeting

The Annual General Meeting of Leicester Football Club Plc will be held in the Underwood Suite, the Mattioli Woods Stand, Welford Road, Leicester on Wednesday 28 November 2018 at 10.30am for the following purposes:

Ordinary Business

1. Report and Accounts

To receive the directors' report and audited financial statements of the Company for the year ended 30 June 2018.

2. Re-election of director

To re-elect Peter Tom CBE as a director.

3. Re-election of director

To re-elect Lord Jones as a director.

4. Re-appointment of auditors

To re-appoint PricewaterhouseCoopers LLP as the Company's auditors from the conclusion of this meeting until the conclusion of the annual general meeting to be held in 2019.

5. Auditors' remuneration

To authorise the directors to determine the remuneration of the auditors.

Special Business

6. Allotment of shares for cash

To consider and, if thought fit, pass the following resolution as a special resolution:

"That notwithstanding the provisions of the Articles of Association of the Company, the directors are empowered, pursuant to section 570 of the Companies Act 2006 ("the Act"), to allot equity securities in exercise of the authority given in accordance with section 551 of the Act as if section 561(1) of the Act did not apply, and this power shall expire at the conclusion of the annual general meeting of the Company to be held in 2019 or, if earlier, on the date falling 15 months after the passing of this resolution except that the Company may before that expiry make offers or agreements which would or might require equity securities to be allotted after that expiry and notwithstanding that expiry the directors may allot equity securities in accordance with such offers or agreements."

By order of the Board

Mary Ford
Company Secretary
Leicester Football Club Plc
1 November 2018

Registered Office:
The Club House
Aylestone Road
Leicester LE2 7TR

Notes to the notice of the Annual General Meeting

Re-election of directors – resolutions 2 and 3

Biographical details of the directors who are seeking re-election appear in the Company's annual report.

Allotment of shares for cash – special resolution 6

This resolution disapplies the pre-emption provisions in respect of the allotment of shares for cash other than to existing shareholders.

Meeting notes

1. Registered members (shareholders) who are unable to attend the meeting may appoint one or more proxies (who need not be a member of the Company) to exercise all or any of their rights to attend, speak and vote at a general meeting of the Company.

Shareholders who prefer to register the appointment of their proxy electronically via the internet can do so by following the link on the Company's web site, **www.leicestertigers.com/agm**, or directly through the Equiniti website at **www.sharevote.co.uk** where full instructions on the procedure are given. The Voting ID, Task ID and Shareholder Reference Number printed on the proxy form will be required to use this electronic proxy appointment system. A proxy appointment made electronically will not be valid if sent to any address other than that provided. Please note that any electronic communication found to contain a computer virus will not be accepted.

Alternatively, you can complete and return the enclosed proxy form.

In either case your instructions or proxy form must be received by the Company's registrar, Equiniti, Aspect House, Spencer Road, Lancing, BN99 6DA, no later than 10.30am on Monday 26 November 2018.

A member who appoints a proxy is not precluded from attending and voting in person at the meeting or on a poll. If a member has appointed a proxy and subsequently attends the meeting in person, their proxy appointment will be terminated automatically.

2. Whether or not a poll is declared, details of the number of votes received by proxy in respect of each resolution will be declared at the meeting.
3. Changes to entries in the register of members after 10.30am on Monday 26 November 2018 or, if this meeting is adjourned, in the register of members 48 hours before the time of any adjourned meeting excluding any day that is not a working day will be disregarded in determining the rights of any person to attend and vote at the meeting.
4. Shareholders intending to come to the meeting should detach the admission card from the form of proxy and bring it to the meeting as they will be asked to produce it to enable them to be granted access to the meeting.